#### **APPENDIX III**



Women in Informal Employment Globalizing and Organizing

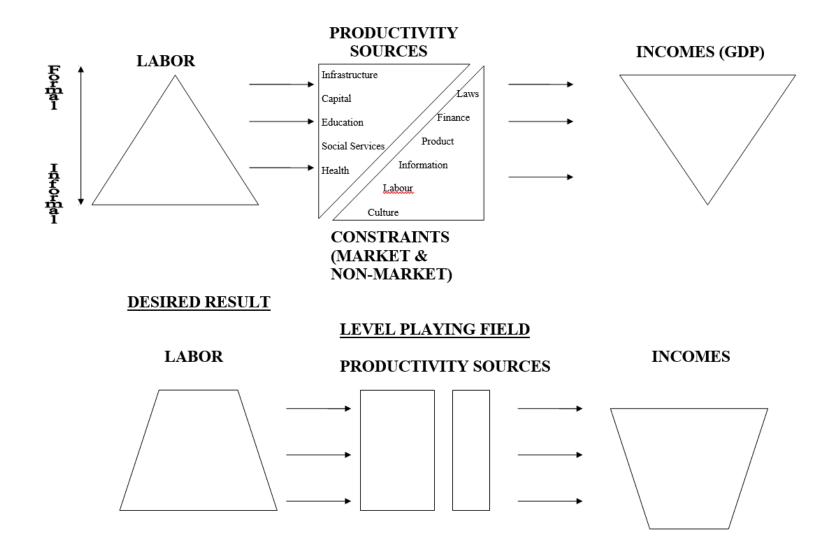
## **WIEGO @ 20**

## WIEGO IN BRIEF

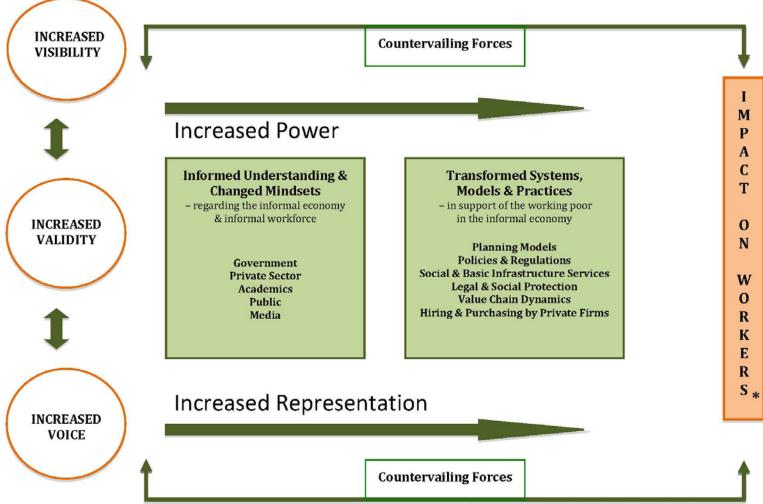
#### WIEGO is a global action-research-policy & membership network:

- **goal & objectives**: to improve status of the working poor, especially women, in the informal economy through systemic change by increasing their Voice + Visibility + Validity ► changes in mindsets & wider environment
- **3 constituencies:** organizations of informal workers + researchers/statisticians + development professionals
- representative board: 3 members, including chair, from organizations of informal workers; 2 each from other two constituencies; 3 ad hoc members = 10 members from 9 countries
- 4 key sectors: domestic workers + home-based workers + street vendors + waste pickers ► sector-specific networks with affiliates in over 80 countries
- **5 core programmes**: Organization-Representation + Statistics + Law + Social Protection + Urban Policies (earlier, Global Trade)
- 4 core functions: networking/capacity building (of organizations of informal workers) + research/statistics + good practice documentation + policy analysis and dialogues
- defining features: bridging ground reality of the working poor & mainstream disciplines and discourses + combining social movement & think tank functions
- committed team: 44 persons (34 FTE) 25 programme, 5 programme support, 7 communications, 7 operations in X countries

### WIEGO PROBLEM STATEMENT & VISION (WIEGO Founders – at Bellagio - April 1997)



#### WIEGO MODEL OF CHANGE



\* Enhanced Ability to Voice Demands & Shape Wider Environment \* Increased Incomes, Reduced Risks, & Improved Well-Being

## **INCREASED VOICE: HIGHLIGHTS OVER 20 YEARS**

- **Sector-Specific Networks** with 207 affiliates in 84 countries
  - national:
    - National Association of Street Vendors in India (1998)
    - Kenya National Alliance of Street Vendors and Informal Traders (2003)
  - regional:
    - HomeNet South Asia (2000) 57 affiliates in 8 countries
    - HomeNet Eastern Europe (2014) 12 affiliates in 8 countries
    - Africa Domestic Worker Network (2013) 19 affiliates
  - international:
    - Street Net (2002) 54 affiliates in 48 countries
    - International Domestic Workers Network (2009) Federation (2013) –
      57 affiliates in 46 countries
    - Global Alliance of Waste Pickers (2009)- 99 organizations on 5 continents

#### Organizing in the Informal Economy

- promotion
  - 1 international + 3 regional conferences
  - 6 resources books
- knowledge generation
  - 2 data bases: WORD & WOW
  - multiple publications

## **INCREASED VOICE: HIGHLIGHTS OVER 20 YEARS**

#### **Collective Representative Voice**

- Global Forums: informal worker delegations
  - 2002 ILC: Decent Work & the Informal Economy
  - 2009-2011: climate change conferences
  - 2010-2011 ILCs: Convention 189 on Decent Work & Domestic Workers
  - 2013 ILC: Sustainable Development, Decent Work & Green Jobs
  - 2008, 2012, and 2014: UN Habitat World Urban Forums
  - 2014-15 ILCs: Recommendation 204: Transition from Informal to Formal Economy
  - 2016 ILC: Global Value Chains
  - 2015-16: Habitat III preparatory process & summit
- **Focal Cities**: informal worker dialogues with city authorities
  - Lima, Peru (since 2011)
  - Accra, Ghana (since 2012)
  - Bangkok, Thailand & Delhi, India (since 2016)
  - Dakar, Senegal & Mexico City (begun in February 2017)

# **INCREASED VISIBILITY: HIGHLIGHTS OVER 20 YEARS**

- Statistics in collaboration with the ILO, UN Statistical Commission, UN Statistics Division, regional economic commissions and statistical organizations, and national statistical offices
  - Official Statistical Definition of Informal Employment (2003 ICLS)
  - ILO-WIEGO Statistical Reports (2002 and 2013)
  - ILO Statistical Manual on Measuring Informality (2013)
  - ILO-WIEGO Data Base ► ILOSTAT (main ILO data base)
  - Regional Estimates of Informal Employment WIEGO Working Paper # 2
  - Analysis of National Data for multiple publications, including WIEGO Working Papers & Statistical Briefs
  - Key Indicators + Data on 19 Cities and 4 Groups on WIEGO Dashboard
  - Methodological Guide for Data on Specific Groups WIEGO Statistical Brief # 8
  - ILO-WIEGO Indicator on Structure of Employment for MDG#3 + SDG#8
  - ILO Expert Group on International Classification of Status in Employment + ECE Expert Group on Quality of Employment

# **INCREASED VISIBILITY: HIGHLIGHTS OVER 20 YEARS**

- **Field Research** multi-country field studies with organizations of informal workers and local researchers using specially-designed research methods
  - street trade in 5 African countries: 1998-1999
  - informal workers in garment & horticulture value chains in 2 countries: 2001-2002
  - government budgets & expenditures related to the informal economy in 4 countries and, including revenues, in 1 country: 2010 and 2014 (Informal Economy Budget Analysis)
  - impact of global economic crisis in 12 countries: 2009 and 2010
  - drivers of change in urban informal economy in 10 cities/9 countries: 2012 (Informal Economy Monitoring Study)
  - occupational health & safety of informal workers in 5 countries:
  - health and urban informal workers in 3 cities/countries: 2014-15
  - technology and urban informal workers in 3 cities/countries: 2015-16
- **Publication Series** x Working Papers + y Briefs + X Workers' Lives
- Website "go to" knowledge base on informal economy, including dashboard + thematic mini-sites

# **INCREASED VALIDITY: HIGHLIGHTS OVER 20 YEARS**

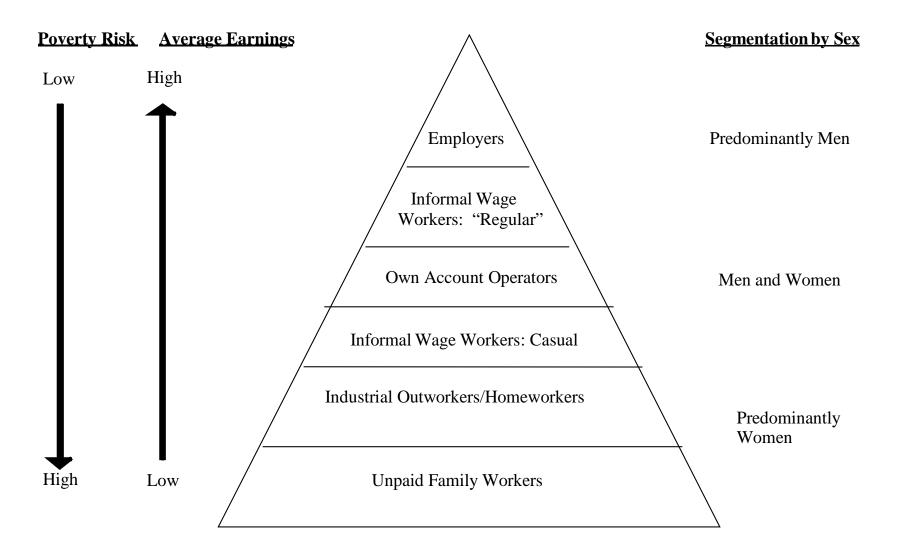
Increasing **recognition in policy circles** of...

- **size and contribution** of informal economy
- composition of informal economy: sector/branch of industry + status in employment + place of work
- poverty & vulnerability of most segments of informal workers other than employers
- 4 sectors of workers: domestic workers + home-based workers + street vendors + waste pickers
- own account workers as working class (not entrepreneurs)
- homeworkers as dependent contractors
- formalization of informal workers should include legal recognition + enabling policies + legal & social protection + access to public resources & services, not just registration & taxation
- □ formalization so defined = key pathway to reducing poverty & inequality

## **RECONCEPTUALIZATION: HIGHLIGHTS OVER 20 YEARS**

- expanded concept of informal employment: which includes self-employment and wage employment both inside and outside the informal sector (i.e. informal enterprises)
- multi-causal theory of informal employment: including economic trends + trade and technology+ policy & legal environment + hiring practices of formal firms + tradition not just excessive regulations or preferences of informal workers
- segmented model of informal employment: by status in employment, average earnings, poverty risk disaggregated by women and men
- informal economy/employment as the norm, not the exception: not limited to employment in informal enterprises; also includes informal wage employment in formal firms and households
- impact of sector policies & macro policies on the informal economy, more so than labour regulations: as half of the world's workforce is self-employed and 1 per cent or less of informal workers are employers

### **SEGMENTATION OF THE INFORMAL ECONOMY: BY AVERAGE EARNINGS, POVERTY RISK AND SEX**



## NORMS, POLICIES & LAWS: HIGHLIGHTS OVER 20 YEARS

#### **ILO Conventions**:

- C177 for Homeworkers
- C189 for Domestic Workers
- **ILO Standard**: Recommendation 204 on Transition from the Informal to the Formal Economy

#### National Laws, Regulations & Schemes

- Colombia: constitutional court ruling on right of waste pickers to bid for solid waste management contracts + national resolution to replicate Bogota model in other cities
- Ghana: registration of market porters in National Health Insurance System
- Thailand: home-based worker law & domestic worker regulation

#### **City-Level Regulations & Schemes**

- Bogota, Colombia: municipal scheme to pay waste pickers
- Lima, Peru: simplified registration system for own account operators + ordinance to regulate and protect street vendors
- Accra, Ghana: lifting of punitive toll on market porters in Accra, Ghana
- **Precedent-Setting Legal Cases** Durban, South Africa
  - 2 cases against building mall in historic market area
  - 1 case against confiscation of street vendor goods

## WIEGO ORGANIZATION & NETWORK: HIGHLIGHTS OVER 20 YEARS

### **WIEGO, the Organization**

- Secretariat at Harvard University (since 1997)
- Registration in UK as not-for-profit company (2007)
- Charity status in UK (2011)
- Operations office in Manchester (since 2007)
- 44-person team (34 FTE) from X countries

### **WIEGO, the Network**

- Constitution: ratified by membership in 2006
- Membership: 34 Institutional Members (all organizations of informal workers) + 159 Individual Members (researchers & development professionals) from 45 countries
- Board of Directors: 10 members from 9 countries representing 3 constituencies, including Chair representing organizations of informal workers

## **INCREASING VOICE: GAPS & CHALLENGES**

- Capacity of Nets & Organizations of Informal Workers: democratic functioning + advocacy & collective bargaining + organizational management + strategic planning + fundraising + advocacy & collective bargaining
- Platforms for Collective Voice: representation in existing platforms (e.g. ILC) + creation of new platforms (e.g. city-level)
- Trainings & Resource Materials: for Organizing & Collective Voice
- **Ties with Trade Union Movement**: ILO + ITUC + GUFs + National TUCs
- **Ties with Other Movements**: e.g. Cooperative + Ethical Trade + Fair Trade + Slum/Shack Dwellers

**Capacity of WIEGO**: 5-person Organization & Representation Team (xFTEs) + support from other over-stretched members of WIEGO team

### **INCREASING VISIBILITY: GAPS & CHALLENGES**

#### Statistics

- 3 major challenges: revisions to International Classification of Status in Employment + application of informal employment concept to developed countries + worldwide estimates of informal employment
- additional areas of data development: contribution of informal economy + earnings of self-employed + informal enterprises
- overarching concern: fewer countries doing labour force surveys
- Research
  - strategic choices: types of research + where to publish
  - engagement with mainstream research community: especially economists
  - engagement with research constituency

#### **Good Practice Documentation**

- improved methodology
- dissemination & updating of documented cases

**Capacity of WIEGO**: part-time Statistics Director (.6 FTE) with support from part-time Research Director (.6 FTE) + 7 other Research Team members all of whom have other primary responsibilities within WIEGO

### **INCREASING VALIDITY GAPS & CHALLENGES**

- Addressing Additional Policy Debates re Informal Economy: taxation + productivity + social protection financing
- Addressing Wider Policy Debates that impact the Informal Economy: e.g. climate change + trade agreements + economic policies
- Honing & Targeting Policy Messages: for specific policy audiences + media + organizations of informal workers
- Training Future Policy Makers: e.g. urban planners & designers + development economists

### CHANGING MINDSETS GAPS & CHALLENGES

- Making the case that mainstream analysts should:
  - use official statistical definition of informal employment
  - use **ILOSTAT data base** on informal employment
  - promote labour force surveys, not only multi-purpose surveys
- Making the case that:
  - aggregate measures of informal economy/employment are need to attract attention of policy makers mainstream
  - disaggregated measures of informal employment by sectors, status in employment, place of work and women-men – are needed to inform policy making
- Deepening **understanding of linkages** between informal employment and:
  - **macro-economic policies**, especially taxation, procurement & privatization
  - **micro-economic policies**: sector, urban and labour
  - **formal economy**, including backward-forward linkages & hiring/procurement
  - economic theory: re productivity, labour market structure & behaviour

## CHANGING NORMS, POLICIES & LAWS GAPS & CHALLENGES

- Implementing gains made at the global level: Conventions 177 and 189; Recommendation 204; New Urban Agenda; SDGs 1, 5, 8 and 11
- Identifying & prioritizing which existing norms, policies
  & laws need to be changed + which new ones are needed
- Creating platforms at different levels for policy dialogues, negotiations and collective bargaining – and instituting these platforms as on-going and/or statutory
- Building capacity of organizations of informal workers to engage in effective policy dialogues, negotiations and collective bargaining

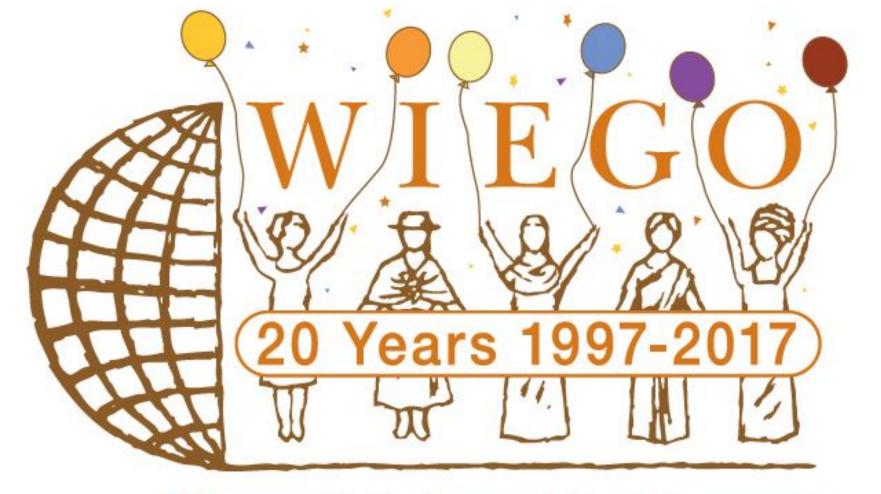
## WIEGO GOING FORWARD GAPS & CHALLENGES

#### **WIEGO, the Organization**

- determining optimal size & structure
- determining optimal balance in team composition: between programmes, programme support, communication & operations + Global South-North
- reinforcing culture & values, as team size increases
- ensuring team members are not too over-stretched
- raising sufficient funds

#### **WIEGO, the Network**

- building and strengthening Institutional Members (i.e. networks/organizations of informal workers)
- engaging effectively with Individual Members, especially researchers
- expanding membership at a judicial pace



Women in Informal Employment Globalizing and Organizing